

## BETTER PRACTICE ~ BETTER CARE

# **Best Practice Referral Guide**

Best Practice 1.8.0.542 June 2011



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## **Document Control**

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## **1** Introduction

### 1.1 HealthLink Service and Support

The HealthLink Help Desk or Customer Support Manager (CSM) in your state are always just a phone call away, whenever you need help with any issues or questions you may encounter. Please refer to the contact number printed on the back of this guide when contacting CSM or HealthLink Help Desk.

## 2 Icons used in this guide

You will see helpful icons used in this guide to draw attention to a subject, action or information.



The light bulb icon indicates information that is likely to make your job easier.



The exclamation icon highlights a warning or an action you need to take. When you see this icon, pay attention and proceed with caution.



The 'i' for information icon indicates an area that assists in a decision

## **3 Before you begin**

#### 3.1 System Requirements for Best Practice

You require Best Practice 1.8.0.542 or above to utilize this feature.

#### 3.2 System Requirements for HealthLink

Your HealthLink representative or the HealthLink Help Desk will assist you in ensuring that your system can send e-referrals and receive PIT and HL7 files including Specialist reports, Discharge Summaries, Status Updates, Pathology and Radiology results.

## 4 How does HealthLink messaging work?

Your practice will be allocated an EDI Account, within HealthLink's Messaging Exchange. This account holds all your outgoing and incoming messages that are collected on a regular basis.

It is likely that you already have an EDI Account if you receive lab results electronically through HealthLink. If you do not have a HealthLink EDI then you can apply for a HealthLink account online at:

#### https://register.healthlink.net/ServiceApplicationForm/

Your EDI Account will be given to organisations that you wish to receive messages from e.g. specialists, or you will use other organisations EDI account to send information to.

All the messages are digitally signed and encrypted before transferring through HealthLink's secure network over an internet connection at your surgery.



## 5 Setting up the Best Practice Address book

Each specialist or GP that you wish to send referrals to needs to have an address book entry in Best Practice.

*You can look up specialist or GP address and update your practice details on* **HealthLink User Directory** from the following link <u>https://secure.hlink.net.au/directory</u> or you can contact Healthlink CSM in your state to discuss other recipients in your region and arrange for access to Healthlink User Directory.

To add a the EDI Name, or a new Specialist or GP follow these instructions

- 1. Select **View** > **Contacts** (**F11**)
- 2. Click Add New on Contacts Screen.

*Existing address book entries can be edited to add message provider and Account ID by clicking on EDIT button.* 

- 3. Fill in the details for the Specialist or GP, including the Provider No.
- 4. Make sure that the Messaging provider is HealthLink
- 5. Enter recipients EDI Name in the Account ID field.

| 🤾 Contact deta         | ails  |   | 3                        |
|------------------------|---|---|--------------------------|
|                        | Individual     C Company/Institution                            |   |                          |
| Title:                 | Dr First name: Healthlink                                       |   |                          |
| Surname:               | Test  | Select                                  |                          |
| Greeting:              | Healthlink - Specialist   |   |                          |
| Category:              | Dermatology   | •                                       |                          |
| Addresses:             | Address Phone 1<br>13 Teed Street, Sydney, 2000. 02 987654123 0 | Fax [                                   | Add<br>Edit<br>Delete    |
| Mobile phone:          | 0455555555 Pager:   | A/H phone: 029888887                    |                          |
| Provider No.:          | 3333333   | PKI key ID:                             | Attach HeSA Certificates |
| E-mail:                | test@healthlink.net   | Web site:                               |                          |
| Messaging<br>provider: | Healthlink  | Account ID: pmsgenie<br>(if applicable) |                          |
| Comment:               | Test Account  |   |                          |
|                        |   |   | Save Cancel              |

Click on **Save** to save and close contact details and then close contact screen.

## 6 Creating a New Referral/Letter

Best Practice EMR system has the ability to include a plain text **OBX** segment in the referral message. To read more on the functionality go to **Appendix** section of this guide.

- Select File > Open Patient (F2) then search for and open the patient to be referred and click OK.
- 2. Select **File> New Letter** or Press (**F4**) to create a New Letter.
- 3. Complete the letter as required by selecting template listed to the left of letter writing screen.



4. Review your completed document. Any changes can be updated directly into the template.

### 6.1 Sending your Referral

6.1.1 To send your referral select the export as HL7 Button on your toolbar.



6.1.2 Files will be written to outgoing Healthlink folder and will be processed and sent in next Healthlink connection.

#### 6.2 How do I know if my referral has been sent?

Healthlink **Event** and **Error** log files can be viewed to identify if the referral messages transmitted successfully.

6.2.1 On the computer where Healthlink is installed look so Healthlink icon in the system tray and right click on it.



6.2.2 Left Click on the View Event Log.



This will bring the event log file on the screen, this log file will show if the messages were processed and transmitted successfully.

If a message fails to transmit, it will be listed under **Failures**. To find out why the message failed to transmit, check error log files.

- 6.2.3 To open Error log, perform step 6.1.1 and then left click on **View Error Log.** The error log file will provide the reason of the error.
  - *For assistance with any errors you can contact Healthlink helpdesk on the number printed at the back of this guide.*

## 7 How do I know that my referral has been received?

It is important if you are sending referrals or any other types of messages, to check that they are actually being received by the recipient.

Once you have sent a message, the recipient's system will inform you, by way of an acknowledgment. Best Practice does not have a way to show the status of these messages however message status can be checked via Healthlink User Online (HUO).

HUO is service provided by Healthlink for user with an EDI account. For more information and assistance on HUO you can call Healthlink CSM in your state.

Please refer to the contact number printed on the back of this guide when contacting the Healthlink CSM in your state.

- To access HUO simply double-click the icon that has been placed on your desktop during the installing of HUO or use the URL <u>https://secure.healthlink.net/concerto/Login.htm</u>
- 2. This will connect you to HUO login page.

| hea       | ltheink                       |
|-----------|-------------------------------|
|           | ONLINE                        |
| Secure    | Applications Portal           |
| Please en | ter your user ID and password |
| User ID   |                               |
| Password  |                               |
|           | Login                         |

- 3. Once successfully logged in you will have options listed on the left hand site.
- 4. From the list click on **HUO>Site** this will list your EDI

| Best Practice Referral Guide | Practice Referral Guide 1.8.0.542 |                             |               | June 2011              |   |
|------------------------------|-----------------------------------|-----------------------------|---------------|------------------------|---|
| Site Informatio              | on                                |                             |               |                        |   |
|                              |                                   | Site                        | Detaile       |                        |   |
| Like Harres                  |                                   | Independent Practicents for | ATB INTERNAL  |                        |   |
| Healthird; Ltd               |                                   | Nat known to be a member    |               |                        |   |
| Phone                        |                                   | Fea                         |               | Catal                  |   |
| +61 8 64687201               |                                   | +61 3 52831071              |               | helpdesk@healthink.net |   |
|                              |                                   |                             |               |                        | - |
|                              |                                   |                             |               |                        |   |
|                              |                                   | Healthid ask Accounts       |               |                        |   |
| TOX Account Name             | HM3 Version                       | Operating System            | HIS Provider  | Main Contact           |   |
| 🗰 🍺 prosbestp                | HMIS 6.5.3.1351                   | Windows 3P                  | Best Practice | Bhavesh Daya           |   |

- 5. Click on Green Arrow pointing to the EDI name.
- 6. From the EDI Account Contents screen select EDI Traffic Information icon

this will display all organisations that are communicating either to or from the EDI account.

| EDI Account Traffic Info   | rmation                          |                            |                   | Dates/Trives or this page     | ine being challened for the Moskerse litre of |
|--|----------------------------------|----------------------------|-------------------|-------------------------------|---|
| elow are summary statistics for the sites that you have sent to    | or received from during the last | week. (The statistics disp | layed only relate | to the timeframe specific     | st.)  |
|  | 0                                | Search ve                  |                   |                               |   |
|  | EDI Traffic                      | c Information              |                   |                               |   |
| ER Parmar  | Last Connected                   | Last Sent<br>by pinshestp  | Fotal Sent        | A ant Received<br>by products | Total Bereitend                               |
| <ul> <li>Health Communication Network (HCN) (mitigrand)</li> </ul> | 19/05/10 09:31:23                | 14/05/10 12:08:35          | 1                 |                               | 0   |
| <ul> <li>Healthfink Ltd (visasmin)</li> </ul>                      | 18/05/10 22:38:13                | 14/05/10 12:23:09          | -1                |                               | d   |
| · Healthink Ltd mjerent  | 14/05/10 12:37:00                | 14/05/10 12:56:02          | 5                 | 14/05/10 12:37:01             | 4   |
| Manifel edi Ltd., Australia  | 17/06/10 13:42:07                | 17/05/18 14 17 16          | 2                 | 17/05/10 11 42:33             |   |

7. Click on Search button to search for specific recipient. Enter recipient EDI and click on search.

|                                       |                          | Search Critoria              |              |                                  |                |
|---------------------------------------|--------------------------|------------------------------|--------------|----------------------------------|----------------|
| grvn 3coedd                           | © Al © Starts © Cortains | # Equals                     |              |                                  |                |
|                                       |                          | EDI ToyBic Inflatoration     |              |                                  | Chose Church   |
| ED Partow                             | Last Connected           | Last Service Try prevalences | . Total Sent | Last Bacalord,<br>By presidently | Yotal Becalved |
| HealthLink Ltd - Activalia unvirsioni | 17/06/16 13:42:87        | 17/05/10 14:17:16            |              | 17/05/16 13 42 33                | 27             |

- 8. Transaction history will be listed for the specific recipient.
- 9. Click on the green arrow pointing to recipient to look at the transaction details. **EDI Traffic Detail**

|                       |                                    | and the second second             |                                     |                         |                          |               |                   |
|-----------------------|------------------------------------|-----------------------------------|-------------------------------------|-------------------------|--------------------------|---------------|-------------------|
| Cleanner Calla Marchi | inder (Erzig messages sent to He   | attraction, Ltd Paratration (seed | const through the last week         |                         |                          |               |                   |
| 1                     |                                    |                                   | EDI Message Ostaile :               | Total I Metalgen Belt ( |                          |               |                   |
| doubleation.          | Massage (D                         | Originating Memoge<br>Taple       | Sent                                | tion                    | Response Manage<br>7ates | Sintur        | Aure              |
| RSDetAU               | BPS_20100517.69<br>BPS_20100517.68 | New Referral                      | 17/05/10 14:17 15 17/05/10 13:38:49 | 1.45 kb<br>3.66 kb      | Response                 | Accepted (AA) | 17/05/10 13 42 33 |

- 10. Accepted (AA) in Status Colum indicates the message sent to recipient was received successfully. Blank in Status Colum indicates the recipient as not received the message in their Clinical System.
- 11. Close Internet explorer or logout of HUO to close the HUO screen.

## 8 Appendix

## 8.1 Enabling the Plain text OBX segment

Best Practice EMR system has the ability to include a plain text OBX segment in the referral message. Discuss with your local CSM to identify if you need this functionality. To enable this feature follow the steps below.

- 1- Click on Setup Menu>Configuration
- 2- Click on General Icon from the left of the configuration screen.
- 3- Click on the check box for **Include a formatted text OBX in REF message** to enable this feature.

| Configuration |                                |
|---------------|--------------------------------|
| General       | Default HL7 export format: REF |

4- Click on Save button to save changes and close the configuration window.



#### Australia

Phone toll free: 1800 125 036 Australian Fax Toll Free - 1800 151 146 7.00am – 7.00pm Monday-Friday (AEST)

Email: helpdesk@healthlink.net

#### **Customer Support Managers**

**Queensland:** Nick Rowland - 0421 189 486

#### **New South Wales:**

Nikki Thrift - 0401 383 544

#### Victora:

Mark McPherson - 0421 864 321

#### Western Australia, Southern Australia and Northern Territory:

Chris Tansell - 0412 163 302

If there is a communication problem Make it our problem www.healthlink.net

New Zealand 0800 288 88 Australia 1800 125 036 Contact us:

